



ROOPSHRI RESORTS LIMITED

Registered Office : Hotel Alexander, S. No. 246, Plot No, 99, Matheran, Tal : Karjat, Raigad - 410102
Tel.: 02148 - 230069 | Email : info@roopshriresorts.co.in | Website : www.roopshriresorts.co.in

August 30, 2022

To,
BSE Limited
Listing Department,
P.J. Towers, Dalal Street,
Fort, Mumbai-400 001

Scrip Code: 542599

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, we would like to intimate that the Board of Directors of the Company in its Board Meeting held on August 30, 2022 have, subject to the approval of shareholders:

1. Approved the Issue of 10,26,000 Equity Shares on Preferential basis at such price in terms of SEBI (ICDR) Regulations, 2018

The brief details of the same are enclosed below:

The disclosures are as under:

Issue of Equity Shares on Preferential basis					
Sr.No.	Particulars	Details			
a.	Type of securities proposed to be issued	Equity Shares of Rs. 10/- each			
b.	Type of issuance	Preferential Issue of equity shares pursuant to Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018			
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	10,26,000 Equity Shares of face value of Rs.10/- each.			
d.	Additional details to be disclosed to the stock exchange(s):				
i.	Names of the investors	The preferential issue is proposed to be made to the following person/body corporate : 1. Shreyas Shah 2. Shreshri Enterprises LLP 3. Lecorp Corporate Services LLP 4. Amoolya Vassa 5. Anupam Vassa			
ii.	Post-allotment of securities: Outcome of subscription	Details of shareholding of allottees, prior to and after the proposed Preferential Issue, are asunder:			
		Sr. No	Names of the investor	Pre-Preferential Issue as on 30.08.2022	Post-Allotment of Equity Shares pursuant to the Preferential Issue
				No. of Equity shares held	% Held
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		1	Shreyas Shah	2535	0.05%
		2	Shreshri Enterprises LLP	Nil	Nil
		3	Lecorp Corporate Services LLP	Nil	Nil
		4	Amoolya Vassa	Nil	Nil
		5	Anupam Vassa	Nil	Nil
iii.	Number of Investors	5			

iv.	Issue Price	The price at which the Equity Shares issued shall be calculated in accordance with the SEBI (ICDR) Regulations, 2018.
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Kindly take the above on your record.

FOR ROOPSHRI RESORTS LIMITED



KINJAL RATHOD
(Company Secretary & Compliance Officer)

Date: August 30, 2022

Place: Mumbai